

FIG 1.

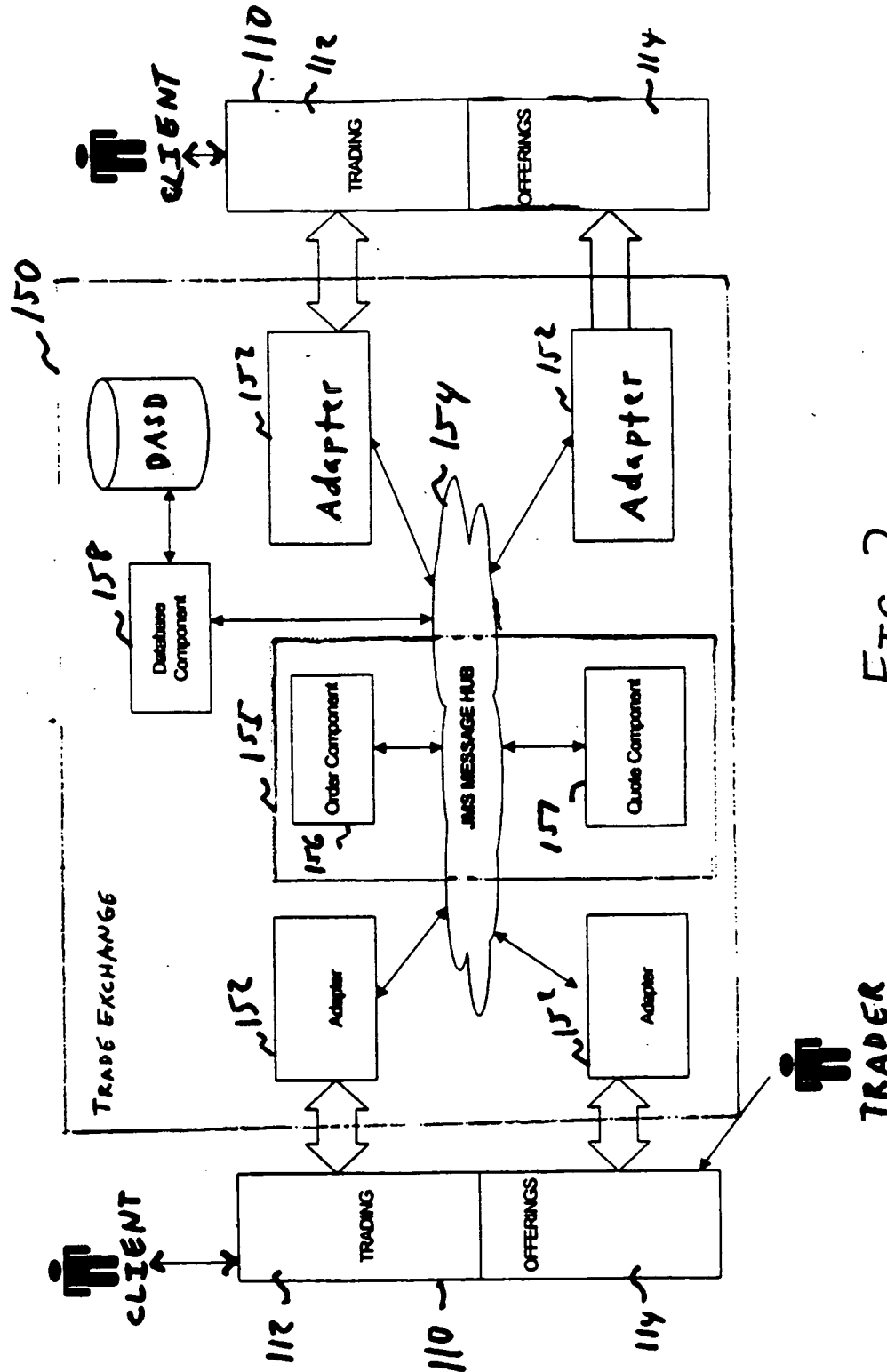


FIG. 2

## OFFERINGS

<HELP>

Size (M)	JP Morgan	Maturity	Discount	Yield	Rating
300,000	COUNTRYWIDE HOME	06/13-06/14	1.800	1.800	A-1
300,000	COUNTRYWIDE HOME	06/17-06/25	1.801	1.800	A-1
200,000	BANQ CAISSE EPAR	07/18	1.700	1.703	A-1+
78,000	CROWN POINT CAP	07/18	2.100	2.105	A-1

FIG 3.

14846-29  
Mathews et al.  
4/5

402  
403-

TradeWeb

File Bookmark Compare Display

View **Default** Offering: matching view: 2 Issuer: CP

Maturity: 0-7 0-30 31-60 61-90 91-180 Offering: 1 through 2

200,000	JPM	BANQUE ET CAIS	3(a)3	07/18/02	1.700	1.703	A-1+	P-1
78,000	JPM	CROWN POINT CA	144A	07/18/02	2.100	2.105	A-1	NR

Sort Configure

Search: TradeWeb

FIG. 4(a)

410

BEST AVAILABLE COPY

14846-29  
Mathew et al  
5/5

TradeWeb

JP Morgan CP

CUSIP 22844UGJ0

420

425

Issuer	CROWN POINT CAPITAL CO. LLC, SERIES A		
Dealer	JPM	Regulatory Type	144A
Quantity (m)	1,000	1,000	Auto No
Discount	1.700	Posted Offering	
Yield	1.700		
Settlement	06/05/2002	Moody	BBB
Maturity	07/18/2002	S&P	A-1
Days to Maturity	43		
Principal	997,969.44		
Redemption Value	1,000,000.00		
Discount amount	2,030.56		
Offering Notes			
Notes			
Multiple Accounts	1	Fill	

450

FIG. 4(b)

BEST AVAILABLE COPY